

BANGLADESH EXPORT IMPORT COMPANY LIMITED

17 DHANMONDI R/A, ROAD NO. 2, DHAKA-1205, BANGLADESH
PHONE : 58611891, 58612040, 9677701, FAX : +880-2-58613470, 9615523, Web : www.beximco.com

BEXIMCO/HO/Sukuk/CSE/2021-08/01

Date: August 16, 2021

The Chief Executive Officer
All TREC Holders of Chittagong Stock Exchange Limited

Subject: Public Offer Application Process for Beximco Green-Sukuk Al Istisna'a originated by Beximco Limited.

Dear Sir,

Please accept our sincere thanks for participating in Public Offer (PO) application process of Beximco Green-Sukuk Al Istisna'a. To complete the PO application process successfully, you are requested to sincerely follow the steps (as mentioned in Part-C (Page No. 6 to 12) of Bangladesh Securities and Exchange Commission's Consent Letter No. BSEC/CI/Sukuk/IPO-316/2021/445 dated June 8, 2021 in connection with the Beximco Green-Sukuk of Beximco Limited) as under:

Please be informed that the following information and documents need to be submitted from your end within 03 (three) working days from the subscription closing date to the respective stock exchange(s). The subscription will be opened on August 16, 2021 and closed on August 23, 2021 and you have to submit the information/documents and full subscription amount on or before August 26, 2021 through Electronic Subscription System (ESS) of the Exchanges. We are thankful to you for your kind consideration.

1. Applicants' List (Text format with “~” separator):

Electronic copy of Applicants' List (text format with tilde “~” separator) in the following format:

TREC Code/ Merchant Bank Serial Number	DPID (5 digits)	Customer ID (Customer Trading Code)	Name of the applicant	BO ID No.	Applicant Category (RB/ASI/NRB)	Currency (BDT)	Applied Amount	Security Code
					N/A			BEXGSUKUK

For Example:

42~19000~8053~SANJARI SHARMIN~1201900004437926~RB~BDT~10000.00~TICKER

2. You can download the allotment data from ESS in text file as per the following format:

a) The Electronic copy of Applicants' List (text format with tilde “~” separator) in the following manner:



PRESIDENTS EXPORT TROPHY CLASS 1

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TREC Code/ M.Bank Serial Number	DPI D	Customer ID (Customer Trading Code)	Applicant's Name	BO ID No.	Applicant Category (RB/ASI/ NRB)	Security Code	No of Sukuk Applied for	Currency (BDT)	Applied Amount	No of Allotted Sukuk	Fine Amount	Net Refund Amount	Remarks
					N/A	BEXGSUKUK							

For Example:

42~19000~8053~SANJARISHARMIN~1201900004437924~RB~TICKER~1000~BDT~10000~0~1500~7500~CC10

42~19000~8056~FATEMABEGUM~1201900004437949~ASI~TICKER~1000~BDT~10000~100~0~9000

➤ Remarks CC09/CC10/CC11 means, applicant have violated BSEC Consent letter condition number 09/10/11 of Part-A.

b) You can download BO wise allotment letter from ESS (One BO at a time), no signature required.

General Information:

01. Subscription for General Public including Non Resident Bangladeshi (NRB) and Foreign Applicants:

All eligible stockbrokers and merchant bankers will directly receive subscription for General Public including Non Resident Bangladeshi (NRB) and Foreign Applicants within the subscription period and submit the information/documents and full subscription amount **from August 24, 2021 to August 26, 2021** through Electronic Subscription System (ESS) of the Exchanges.

Subscription Opens on: August 16, 2021

Subscription Closes on: August 23, 2021

BANK DETAILS FOR DEPOSITING SUBSCRIPTION MONEY:

Account Name	:	Dhaka Stock Exchange Limited
Bank Name	:	Mercantile Bank Limited
Bank Account Number	:	135413134079404
Branch Name	:	Any Branch in Bangladesh
Mode of Payment	:	Pay Order/ Demand Draft



MEMBER OF THE BEXIMCO GROUP.



1975-76



1976-77



1986-87



1988-89



1989-90



1992-93

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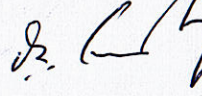
02. Service charge:

The applicant shall pay service charge Tk. 5.00 (Taka Five) per application at the time of submitting application (As per clause 16, "Public Offer Application Process" of Bangladesh Securities and Exchange Commission's Consent Letter No. BSEC/CI/Sukuk/IPO-316/2021/445 dated July 8, 2021).

This is for your kind information and necessary action.

Thanking you,

Yours sincerely



Osman Kaiser Chowdhury
Managing Director

Enclosure:

Bangladesh Securities and Exchange Commission's Consent Letter for Beximco Green-Sukuk (BSEC/CI/Sukuk/IPO-316/2021/445 dated July 8, 2021).

Copy to:

The Chairman, Bangladesh Securities and Exchange Commission (BSEC) Securities Commission Bhaban, E-6/C. Agargaon, Sher-e-Bangla Nagar Administrative Area, Dhaka 1207;



1975-76

1976-77

1986-87

1988-89

1989-90

1992-93