

BEXIMCO GREEN-SUKUK AL ISTISNA'A BEXIMCO LIMITED (AS ORIGINATOR)

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NOTICE FOR EXISTING SHAREHOLDERS OF BEXIMCO LTD. TO SUBMIT THEIR APPLICATION(S) THROUGH THE ELECTRONIC SUBSCRIPTION SYSTEM OF THE STOCK EXCHANGES FOR BEXIMCO GREEN-SUKUK OF BEXIMCO GREEN-SUKUK TRUST

This is for the kind information of all concerned that Bangladesh Securities and Exchange Commission (BSEC) has accorded consent vide letter no. BSEC/CI/Sukuk/IPO-316/2021/445, dated July 8, 2021 read with amendment letter No. BSEC/CI/Sukuk/IPO-316/2021/460 dated July 19, 2021 for raising capital through issuance of Beximco Green-Sukuk Al Istisna'a of Beximco Green-Sukuk Trust, where Beximco Ltd. is the Originator, under fixed price method. Shareholders of Beximco Limited holding their shares on 19th July, 2021 shall be the Existing Shareholders for the purpose of subscription of Beximco Green-Sukuk Al Istisna, who are hereby requested to apply through the Stockbrokers/Merchant Bankers. The summary of subscription for the said Existing Shareholders of Beximco are as follows:

A. Offer Summary

Issue Name	Beximco Green-Sukuk Al Istisna'a
Issuance Type	Secured, Convertible, Asset-Backed Green-Sukuk and Redeemable Beximco Green-Sukuk al Istisna'a
Issue Code	BEXGSUKUK
Issuer	Beximco Green-Sukuk Trust
Originator	Beximco Limited
Total Sukuk Size to be offered to the Existing Shareholders of Beximco Limited through Private Offer	BDT 7,500,000,000 (Seven and half Billion Taka)
Total Number of Sukuk to be offered to the Existing Shareholders of Beximco Limited through Private Offer	75,000,000
Face Value	BDT 100 (One Hundred Taka)
Issue Price	BDT 100 (One Hundred Taka)
Trustee	Investment Corporation of Bangladesh
Issue Manager(s)	City Bank Capital Resources Limited Agrani Equity and Investment Limited

B. Details of Subscription for the Existing Shareholders of Beximco Limited:

Eligibility of the Existing Shareholders of Beximco Limited for Subscription	Holding ordinary shares of Beximco Limited on 19 th July, 2021.
Period of Subscription for the Existing Shareholders of Beximco Limited under Private Offer	Starts at 10:00 am on 25 th July 2021
	Closes at 5:00 pm on 26 th August 2021
The registered stockbrokers/merchant bankers shall upload the lists of the applicants to the ESS and deposit the full subscription amount	Starts at 10:00 am on 29 th August 2021
	Closes at 5:00 pm on 29 th August 2021
Minimum Amount allowed for Subscription for Beximco Green-Sukuk	BDT 5,000 (Five Thousand Taka)
Maximum Amount allowed for Subscription for Beximco Green-Sukuk	No bar

C. Bank Details for Depositing Subscription Money of the Existing Shareholders of Beximco Limited:

Account Name	Dhaka Stock Exchange Limited
Bank Name	Mercantile Bank Limited
Bank Account Number	135413134079404
Branch Name	Any Branch in Bangladesh
Mode of Payment	Pay Order/ Demand Draft

NOTES:

- I. All the Existing Shareholders of Beximco Limited are requested to submit their application through the Stockbroker/Merchant Bankers where the applicants maintain customer account in accordance with the Bangladesh Securities and Exchange Commission (Debt Securities) Rules, 2021 as well as other relevant rules and regulations through the Electronic Subscription System (ESS) of the Stock Exchange(s) for Beximco Green-Sukuk of Beximco Limited.
- II. If any Existing Shareholder does not apply within the Subscription Period, the right of such Existing Shareholder to apply shall be deemed to have been renounced.
- III. No Existing Shareholder shall be entitled to subscribe the Beximco Green-Sukuk below the minimum subscription amount.
- IV. In case of over subscription of Beximco Green-Sukuk offered under Private Offer to the Existing Shareholders, such Beximco Green-Sukuk shall be allotted on pro-rata basis subject to minimum subscription and any fraction shall be considered to the nearest integer and accumulated fractional Beximco Green-Sukuk shall be allotted on a random basis.

Information memorandum of Beximco Green-Sukuk is available in the website(s) of the Issuer (www.bexgreensukuk.com), the originator (www.beximco.com), the lead issue manager (www.cbcr.com), Co-issue manager (www.agraniequity.com), Dhaka Stock Exchange Limited (www.dsebd.org), Chittagong Stock Exchange (www.cse.com.bd).

By order of the Board,

Mohammad Asad Ullah, FCS
Executive Director & Company Secretary