



AB Bank Limited

BD(SECY)98/2023-44

February 2, 2023

The Managing Director
Dhaka Stock Exchange Limited
Dhaka

The Managing Director
Chittagong Stock Exchange PLC
Agrabad, Chattogram

Subject: Extension of consent validity and subscription period of public offer portion (BDT 60 crore) of Transferable, Unsecured, Non-Cumulative, Contingent-convertible Perpetual Bond of BDT 600 crore of AB Bank Limited

Dear Sir,

This is inform you that Bangladesh Securities and Exchange Commissions (BSEC) has extended the consent validity and subscription period of public offer portion (BDT 60 crore) of Transferable, Unsecured, Non-Cumulative, Contingent-convertible Perpetual Bond of BDT 600 crore of AB Bank Limited up to March 30, 2023.

Thanking you,

Yours sincerely,

A handwritten signature in blue ink, appearing to read "Md. Jasim Uddin".

Md. Jasim Uddin, FCS
Company Secretary



BANGLADESH SECURITIES AND EXCHANGE COMMISSION

Securities Commission Bhaban, E-6/C Agargaon, Sher-e-Bangla Nagar Administrative Area, Dhaka-1207, Bangladesh.

BSEC/CI/DS-163/2021/1172



Date: January 30, 2023

Managing Director
AB Bank Limited
The Skymark
18 Gulshan Avenue
Gulshan-1, Dhaka - 1212,

Subject: **Regarding time extension of consent validity for subscription of public offer portion, BDT 60 Crore of Transferable, Unsecured, Non-Cumulative, Contingent-Convertible, Perpetual Bond of BDT 600 Crore of AB Bank Limited.**

Dear Sir,

This refers to your letters no. ABBL/HO/A&F/2022/656 dated December 29, 2022 concerning the above subject.

In this connection, the undersigned is directed to inform you that the Commission has accorded to extend the consent validity and subscription period for the public offer portion of BDT 60 Crore upto March 30, 2023 of the Commission's consent letter No. BSEC/CI/ DS-163/2021/597 dated November 23, 2021 for issuance of **Transferable, Unsecured, Non-Cumulative, Contingent-Convertible Perpetual Bond of BDT 600 Crore of AB Bank Limited for the last time.** However, the other conditions of the said consent letter shall remain unchanged.

By order of the Bangladesh Securities and Exchange Commission,


30.01.2023
Md. Abdul Baten
Assistant Director
Tel: 02-55007131-2
Email: abdulbaten@sec.gov.bd

Copy for information & necessary action (Not on the basis of seniority):

1. Governor, Bangladesh Bank
2. Registrar of Joint Stock Companies & Firms
3. Chairman's office, BSEC
4. Commissioner, CI, BSEC
5. Executive Director, CI, BSEC
6. Managing Director, DSE
7. Managing Director, CSE
8. Managing Director, CDBL
9. Managing Director, MTB Capital, Trustee of the issue
10. Managing Director, Riverstone Capital (Issue Manager)
11. Managing Director, BMSL Investment Group (Underwriter)