

Initial Listing and Annual Fees for Securities in SME Platform of Chittagong Stock Exchange PLC

Initial listing fee under rules 10 (c) of Bangladesh Securities and Exchange Commission (Qualified Investor Offer by Small Capital Company) Rules, 2022.

An issuer of listed securities shall pay to the Exchange an initial listing fee at the following rates:

- a) Listing fee for ordinary shares:
 - 1) Up to Taka 100 million of paid-up capital @ 0.10%
 - 2) Above Taka 100 million of paid-up capital @ 0.05%

- b) Listing fee for preferred shares and fixed income securities:
 - 1) Up to Taka 10 crore of paid-up capital @0.10%
 - 2) Above Taka 10 crore of paid-up capital @0.05%

However, the total listing fee shall be minimum of taka 50,000 (fifty thousand) and maximum of taka 200 (two hundred) thousand for each of the categories mentioned above.

Annual listing fees (As per regulation 38 (3) of the Chittagong Stock Exchange (Listing of Small Capital Companies) Regulations, 2019)

Every issuer of listed securities shall pay annual listing fee to the exchange at the time of listing year at the following rates:

- a) Annual listing fee for ordinary shares:
 - 1) Up to Taka 10 crore of paid-up capital @ 0.025%;
 - 2) Above Taka 10 crore of paid-up capital @ 0.01%;

- b) Annual listing fee for preferred shares and fixed income securities:
 - 1) Up to Taka 10 crore of size of the issue @ 0.025%
 - 2) Above Taka 10 crore of size of the issue @ 0.01%;