

CAPITEC GRAMEEN BANK GROWTH FUND



ASSET MANAGER
Capitec Asset Management Limited

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Notice for General Public Categories (General Public and NRB) to submit their Application(s) through the Stockbrokers/Merchant Bankers for the Units of CAPITEC GRAMEEN BANK GROWTH FUND

This is for information of all the concerns that Bangladesh Securities and Exchange Commission (BSEC) has accorded consent through letter No. BSEC/MF & SPV/MF-332/2023/1704 dated 17 August, 2023 for raising of capital through Initial Public Offerings (IPO) under Fixed price method. All the General Public (GP) and Non Resident Bangladeshi (NRB) Applicants are hereby requested to apply through the Stockbrokers/Merchant Bankers. The summary of the IPO subscription for the General Public (GP) and NRB Applicants are as follows:

A. IPO Summary:

| | | |
|-------------------------------------|---|--|
| Issue Name | : | CAPITEC GRAMEEN BANK GROWTH FUND |
| Issue Code | : | CAPITECGBF |
| Total Fund to be raised through IPO | : | BDT 1,000,000,000.00 (One hundred crore) |
| Total Number of Units to be Offered | : | 100,000,000 (Ten crore) Ordinary Units |
| Offer Price | : | BDT 10.00 each Units |
| Categories Wise Distribution | : | Eligible Investors Category: 25%, Tk. 250,000,000.00 i.e. 25,000,000 Units General Public Category: 75%, Tk. 750,000,000.00 i.e. 75,000,000 Units |
| Asset Manager | : | Capitec Asset Management Limited |
| Sponsor | : | Grameen Bank |
| Trustee & Custodian | : | Investment Corporation of Bangladesh (ICB) |

B. Details of Subscription for General Public Categories (General Public and NRB):

| | | |
|---|---|---|
| Period of Subscription | : | Starts on September 24, 2023 (Sunday) Closes on October 01, 2023 (Sunday) |
| The registered stockbrokers/merchant bankers shall upload category wise lists of the applicants to the ESS | : | Starts from 10:00 AM of October 02, 2023 and Ends on 4:30 PM of October 04, 2023 |
| Quota Wise Amount Distribution | : | General Public Quota : Tk. 700,000,000.00 (Seventy Crore) NRB Quota : Tk. 50,000,000.00 (Five Crore) |
| Quota Wise Unit Distribution | : | General Public Quota : 70,000,000 (Seven Crore) NRB Quota : 5,000,000 (Fifty Lac) |
| Minimum Investment in the listed securities (matured securities) at market price (the close price of both Exchanges whichever is higher) as on the end of September 14, 2023. | : | BDT 50,000 |
| Minimum Amount allowed for Subscription | : | BDT 10,000 |
| Maximum Amount allowed for Subscription | : | Any multiple of Tk. 10,000/- |

C. BANK DETAILS FOR DEPOSITING EI SUBSCRIPTION MONEY:

| | | |
|---------------------|---|--------------------------------|
| Account Name | : | DHAKA STOCK EXCHANGE LIMITED |
| Bank Name | : | United Commercial Bank Limited |
| Bank Account Number | : | 151130800000016 |
| Branch Name | : | Any Branch in Bangladesh |

All the General Public (GP and NRB) Applicants are requested to submit their application through the Stockbroker/Merchant Bankers in accordance to the Bangladesh Securities and Exchange Commission (Public Issue) Rules, 2015 (as amended) as well as other relevant rules and regulations for the Units of CAPITEC GRAMEEN BANK GROWTH FUND.

Prospectus of CAPITEC GRAMEEN BANK GROWTH FUND is available in the website(s) of the registered office of the Capitec Asset Management Limited (www.capitecbd.com) Bangladesh Securities and Exchange Commission (www.sec.gov.bd), Dhaka Stock Exchange Limited (www.dsebd.org) and Chittagong Stock Exchange PLC (www.cse.com.bd).

Sd/-
Managing Director
Capitec Asset Management Limited