

CAPITEC GRAMEEN BANK GROWTH FUND



ASSET MANAGER

Capitec Asset Management Limited

Padma Life Tower 10th Floor (Lift 9), 115, Kazi Nazrul
Islam Avenue, Bangla Motor, Dhaka –1000, Bangladesh
Tel: +88-02-22226789, +88-01704-188508
E-mail: info@capitecbd.com, Web: www.capitecbd.com

NOTICE FOR ELIGIBLE INVESTORS (EIS) TO SUBMIT THEIR APPLICATION(S) THROUGH THE ELECTRONIC SUBSCRIPTION SYSTEM OF THE STOCK EXCHANGES FOR THE UNITS OF CAPITEC GRAMEEN BANK GROWTH FUND

This is for information of all the concerns that Bangladesh Securities and Exchange Commission (BSEC) has accorded consent (letter No. BSEC/MF & SPV/MF-332/2023/1704 dated 17 August, 2023) for raising capital through Initial Public Offerings (IPO) of CAPITEC GRAMEEN BANK GROWTH FUND under fixed price method. All the Eligible Investors (EIs) are hereby requested to visit website www.essbangladesh.com to participate in the IPO subscription process through the electronic subscription system. The summary of the IPO subscription for the (EIs) are as follows-

A. IPO SUMMARY

Issue Name	: CAPITEC GRAMEEN BANK GROWTH FUND
Issue Code	: CAPITECGBF
Total Fund to be raised through IPO	: BDT 1,000,000,000.00 (One hundred crore)
Total Number of Units to be Offered	: 100,000,000 (Ten crore) Ordinary Units
Face Value	: BDT 10/- each Units
Asset Manager	: Capitec Asset Management Limited
Sponsor	: Grameen Bank
Trustee & Custodian	: Investment Corporation of Bangladesh (ICB)

B. DETAILS OF SUBSCRIPTION FOR ELIGIBLE INVESTORS (EIs):

Eligibility of EIs for Subscription	: EIs shall maintain a minimum investment of Tk. 15,000,000 (Taka One Crore fifty lacs only) in listed securities (matured securities) at market price for approved pension funds, recognized provident funds and approved gratuity funds and for other EIs BDT 30,000,000 (Taka Three crore only) as on the end of September 14, 2023.
Period of Subscription	: Starts at 10:00 a.m. on September 24, 2023 : Closes at 5:30 p.m. on October 01, 2023
Deposit of collateral and Subscription Fee	: Starts at 10:00 a.m. on September 24, 2023 : Closes at 2:00 p.m. on October 01, 2023
Total Fund to be raised from EIs	: BDT 250,000,000 (Twenty five crore)
Total Number of Units to be Offered for EIs	: 25,000,000 (Two crore fifty lac)
Quota Wise Amount Distribution for EIs	: Eligible Investor : 200,000,000.00 (Twenty crore) Mutual Fund : 50,000,000.00 (Five crore)
Quota Wise Units Distribution for EIs	: Eligible Investor : 20,000,000 (Two crore) Mutual Fund : 5,000,000 (Fifty lac)
Maximum Amount allowed for Subscription by an EI	: No Bar
Maximum Number of Units to be Offered for an EI	: No Bar
Maximum Number of Subscription can be placed by an EI	: 1 (One)
Subscription Fee for an EI	: BDT 3,000 (Three thousand)
Collateral amount for an EI	: 100% Subscription
Mode of payment	: Pay Order/Demand Draft/ B.B. Cheque /Cash

C. BANK DETAILS FOR DEPOSITING EI SUBSCRIPTION MONEY:

Account Name	: DHAKA STOCK EXCHANGE LIMITED
Bank Name	:
Bank Account Number	:
Branch Name	: Any Branch in Bangladesh

All the Eligible Investors (EIs) are requested to submit their application(s) in accordance with the Bangladesh Securities and Exchange Commission (Public Issue) Rules 2015 (as amended) as well as other relevant rules and regulations through the Electronic Subscription System of the Stock Exchange(s) for the units of CAPITEC GRAMEEN BANK GROWTH FUND.

Prospectus of CAPITEC GRAMEEN BANK GROWTH FUND is available in the website(s) of the registered office of the Capitec Asset Management Limited (www.capitecbd.com), Bangladesh Securities and Exchange Commission (www.sec.gov.bd), Dhaka Stock Exchange Limited (www.dsebd.org) and Chittagong Stock Exchange PLC (www.cse.com.bd).

For and on behalf of **CAPITEC GRAMEEN BANK GROWTH FUND**

Sd/-

Managing Director
Capitec Asset Management Limited