



**CHITTAGONG  
STOCK  
EXCHANGE**

## **Chittagong Stock Exchange Limited**

CSE Building, 1080, Sheikh Mujib Road, Agrabad, Chattogram, Bangladesh.

Tel: +88(0) 31-714632-3, +88(0) 720871-3, Fax: +88(0) 31-714101,

E-mail: info@cse.com.bd, Web: www.cse.com.bd

### **Tender Notice**

#### **Sale of 4,287,330 shares and 1 (One) TREC of CSE**

The Chittagong Stock Exchange Ltd. (CSE) will sell 4,287,330 shares @ Tk. 10.00 each along with a Trading Right Entitlement Certificate (TREC) of CSE appertaining to forfeited TREC No. 108. The interested buyers are requested to submit their bid in sealed envelope with clear mark on the envelope "BID FOR SHARES AND TREC". The "Shares and TREC" being offered for sale are forfeited both by CSE and will be free of any encumbrance for the buyer.

#### **Terms and Conditions**

The interested buyer shall have to abide by all applicable securities-related laws, rules and directives issued by the Bangladesh Securities and Exchange Commission and the Memorandum and Articles of Association as well as all regulations of CSE.

Out of 4,287,330 shares, sixty percent (60%) shall remain in a blocked account with Central Depository Bangladesh Ltd. till disposal to strategic investor(s), Institutional investors(s) and general public in pursuance of Section-৮(গ) of the একচেঞ্জস ডিবিউচ্যুয়ালিজেসন আইন ২০১৩. Rest 40% shares will be transferred to BO account of the successful bidder.

The successful bidder shall make payment of the bid amount within 10 (Ten) days of the date of the notice of award, after adjustment of the earnest money as provided below.

All costs, stamp duties and registration fees pertaining to the preparation and submission of the bid and transfer of the Shares and TREC of CSE shall be borne by the successful bidder.

#### **Earnest Money**

5% of the quoted value as Earnest Money in the form of Demand Draft/ Pay Order from a scheduled bank issued in favor of "Chittagong Stock Exchange Ltd." should be enclosed with the written bid which is adjustable with the final payment without any interest. Any bid not accompanied by the Demand Draft/Pay Order for the Earnest Money as prescribed herein above shall be rejected. If the successful bidder fails to pay the balance money within 10 (ten) days of the date of the notice of award, the Earnest Money shall be forfeited. The Earnest Money issued by the bidder at the time of submission of bid in favor of "Chittagong Stock Exchange Ltd." will be refunded to the unsuccessful bidder without paying any interest.

#### **Bid Submission**

The written bid sealed in an envelope must be reached or handed over personally to CSE Chittagong office during office hours by **April 28, 2021**. Any bid submitted thereafter shall be returned unopened.

Bids will be opened in CSE's Chittagong Office at 4:00 pm on the working day following the deadline for submission the bids in presence of the bidder(s), if any.

The Exchange reserves the right to accept or reject any offer or can cancel or postpone the whole process without assigning any reason whatsoever.

#### **Managing Director**

#### **Chittagong Stock Exchange Limited**

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