

NOTICE FOR QUALIFIED INVESTORS (QIS) TO SUBMIT THEIR APPLICATION(S) THROUGH THE ELECTRONIC SUBSCRIPTION SYSTEM OF THE STOCK EXCHANGES FOR THE SHARES OF CRAFTSMAN FOOTWEAR AND ACCESSORIES LIMITED

This is for the kind information to all concerns that Bangladesh Securities and Exchange Commission (BSEC) has accorded consent vide letter no. BSEC/CI/QIO/SC-49/2023/64, dated: March 04, 2024 for raising capital through Qualified Investors Offer (QIO) of ordinary shares of Craftsman Footwear and Accessories Limited under fixed price method. All the Qualified Investors (QIs) are hereby requested to visit the website: www.essbangladesh.com to participate in the QIO subscription process through the Electronic Subscription System. The summary of the QIO subscription for the QIs are as follows:

A. QIO SUMMARY:

Issuer name	: Craftsman Footwear and Accessories Limited
Issuer code	: CRAFTSMAN
Total Fund to be raised through QIO	: BDT 50,000,000/-
Total Number of Shares to be Offered	: 5,000,000 No's of Shares
Face value	: BDT 10 each share
Issue manager(s)	: Green Delta Capital Limited

B. DETAILS OF SUBSCRIPTION FOR QUALIFIED INVESTORS (QIs)

Eligibility of QIs Subscription	: Qualified Investors (QIs) registered with the electronic Subscription system (ESS) of the exchanges having a Minimum investment of BDT 3,000,000/- (Thirty lac only) or above in the Listed Securities at market value (the close price of both exchanges whichever is higher) on April 08, 2024 (day end).
Period of subscription	: Starts at 10:00 a.m. on April 21, 2024 (Sunday) Closes at 4:30 p.m. on April 25, 2024 (Thursday)
Deposit of collateral amount	: Starts at 10:00 a.m. on April 21, 2024 (Sunday) Closes at 2:00 p.m. on April 25, 2024 (Thursday)
Total fund to be raised from QIs	: BDT 50,000,000/-
Total Number of Shares to be Offered for QIs	: 5,000,000
Minimum amount of subscription	: BDT 2,00,000 or its multiple
Maximum amount allowed for subscription by any QI	: BDT 2,500,000/- (5% of total issue)
Maximum number of shares to be offered for any QI	: 250,000 shares (5% of total issue)
Maximum number of Subscription can be placed by any QIs	: 01 (One)
Minimum Investment by any QI (at Market price)	: BDT 3,000,000/- (thirty lac only)
Cut-off date for Minimum Investment	: April 08, 2024 (day end)
Collateral amount for any QI	: 100% of the Subscription amount
Mode of payment	: Pay Order/Demand Draft/B.B Cheque

C. BANK DETAILS FOR DEPOSITING QIs SUBSCRIPTION MONEY:

Account Name	: DHAKA STOCK EXCHANGE LIMITED
Bank Name	: BRAC Bank PLC
Bank Account Number	: 2020049540003
Branch Name	: Any Branch in Bangladesh

All the Qualified Investors (QIs) are requested to submit their application following the Bangladesh Securities and Exchange Commission (Qualified Investors offer by Small Capital Companies) Rules, 2022 as well as other relevant rules and regulations through the Electronic Subscription System of the Stock Exchange(s) for the ordinary shares of Craftsman Footwear and Accessories Limited.

The prospectus is available in the website(s) of the Issuer Company (www.craftsmanfootwear.com), Manager to the Issue (www.greendeltacapital.com), Dhaka Stock Exchange PLC (www.sme.dsebd.org) and Chittagong Stock Exchange PLC. (www.cse.com.bd/company/qio).

With sincere regards


Sadat Hossain Salim
Managing Director