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Report on Utilization of Initial Public Offering (IPO) Proceeds
For the period from 01 December 2022 to 31 December 2022

Name of the company : eGeneration Limited
Amount (BDT) of Capital Raised Through IPO : Tk. 150,000,000
Date of Close of Subscription : 18 January 2021
Proceeds Receiving Date : 22 February 2021
Last Date of Full Utilization of Fund as per Prospectus : Within 24 Months from receiving IPO fund

Sl. No.	Purpose Mentioned in the Prospectus	Time line as per prospectus	Amount as per prospectus (BDT)	Status of Utilization				Remarks
				Total Utilized Amount (BDT)	Utilized (%)	Total Un-utilized/(Over utilized) Amount (BDT)	Un-utilized (%)	
1	Purchase of Commercial Space for Office	21/02/2023	80,000,000	80,005,980	100.01%	(5,980)	-0.01%	
2	Loan Repayment		34,000,000	34,000,000	100.00%	-	0.00%	
3	Digital Healthcare Platform Development		18,389,000	18,389,000	100.00%	-	0.00%	
4	IPO Expenditure		17,611,000	17,611,000	100.00%	-	0.00%	
Total			150,000,000	150,005,980		(5,980)	0.00%	

Percentage:

Interest income rate of IPO Proceeds: 3.00%

Un-utilized IPO proceeds: 0.00%

Note:

- Actual application was received almost 40.762 Times.
- IPO Proceeds have been utilized for the purposes/heads as specified in the prospectus and in line with the condition of the commissions consent letter.
- Interest Income of IPO Proceeds is BDT 847,598.58.
- Payment for commercial space including registration fess is BDT 80,005,980 deed value of commercial space is BDT 17,320,000.
- Bank Charge of IPO Proceeds is BDT 80,875.
- IPO amount has been utilized 100% upto 31 December 2022.

Chairman

Place: Dhaka, Bangladesh

Dated: 08 January 2023

Managing Director

Chief Financial Officer

Mr. Hedayet Ullah FCA
Engagement Partner
K. M. HASAN & CO.
Chartered Accountants
DVC: 2103110281CC512902



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