

Report on Utilization of IPO Proceeds for the month of January 2022

Name of the Company

Amount (BDT) of Capital Raised Through IPO

Date of Close of Subscription

Proceeds Receiving Date

Last Date of Full Utilization of Fund as per Prospectus

: **Energypac Power Generation Limited**

: Tk. 1,500,000,000 (Approx.)

: December 13, 2020

: December 13, 2020

: Within 1.5 years from approval of amendment, i.e. 11-03-2023

Sl	Purpose Mentioned in the Prospectus	Amount as per prospectus	*Amended amount	Status of Utilization						Remarks
				Before this month	This month	Amount utilized	Utilized %	Unutilized Amount	Un-Utilized %	
1	Procurement of LPG Carrier & Accessories	262,276,000	-	-	-	-	0.00%	-	-	
2	Import of LPG Cylinders	521,881,555	694,022,019	682,417,092	15,798,620	698,215,711	100.60%	(4,193,692)	-1%	Overutilized
3	Procurement of Material for LPG Cylinders	175,710,938	265,846,473	193,275,383	78,175,625	271,451,008	102.11%	(5,604,535)	-2%	Overutilized
4	Loan Repayment	500,000,000	500,000,000	500,000,000	-	500,000,000	100.00%	-	0%	
5	Estimated IPO Expenses	40,131,508	40,131,508	34,136,510	-	34,136,510	85.06%	5,994,998	15%	
Total		1,500,000,000	1,500,000,000	1,409,828,985	93,974,245	1,503,803,229	100.25%	-3,803,229	-0.25%	

* BSEC has approved the ammendment vide letter # BSEC/CFD/2021/102/Part-i/299 on February 2022.

The company has earned interest income in IPO Taka account and utilized for the purposes approved by BSEC.

Utilized Percentage

Overutilized IPO proceeds with interest income

100.25%

-0.25%



Company Secretary

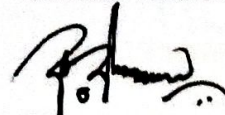
Md. Alauddin Shibly, ACS, ITP
Company Secretary
Energypac Power Generation Limited
79, Shahid Tajuddin Ahmed Sherani
Tajgaon VA, Dhaka-1208



Chief Financial Officer

Md. Aminur Rahman Khan
Chief Financial Officer
Energypac Power Generation Ltd.
79, Shahid Tajuddin Ahmed Sherani
Tajgaon VA, Dhaka-1208

On behalf of Board of Directors



Managing Director

Humayun Rashid
Managing Director
Energypac Power Generation Ltd.
79, Shahid Tajuddin Ahmed Sherani
Tajgaon VA, Dhaka-1208



Md. Jahidur Rahman, Partner
Enrolment No. 860
Howladar Yunus & Co.
Chartered Accountants