

Regent Textile Mills Limited
IPO Proceeds Utilization Report
As on November 30, 2020

| Date of subscription | Amount of subscription | | Purpose of amount as per IPO Prospectus | Estimated Project Cost | | Estimated time of completion (As Per Prospectus) | Investment/Expenses so far made | | Investment/Expenses yet to be made | | Remarks | |
|----------------------------|------------------------|------------|---|--|----------------------|--|---------------------------------|----------------------|------------------------------------|--------------|----------|---|
| | Shares in BDT | Debtenture | | Item | Amount | | Purpose | Amount | % | Amount | | % |
| | | | 1. Capital Investments | 1. Balancing, Modernization, Rehabilitation and Expansion (BMRE) | 824,679,520 | 19th December, 2016 | BMRE | 750,444,055 | 91 | 74,235,465 | 9 | |
| Opening : October 14, 2015 | 1,250,000,000 | - | | 2. New RMG Project | 398,503,962 | 19th June, 2017 | New RMG Project | 474,337,979 | 119 | (75,834,017) | (19) | |
| Closing : October 25, 2015 | | | | IPO Expenses | 26,816,518 | | IPO Expenses | 25,217,966 | 94 | 1,593,552 | 6 | |
| Sub total | 1,250,000,000 | - | | | 1,250,000,000 | | | 1,250,000,000 | 100 | - | - | |
| Interest Income | 422,274,652 | - | | | - | | | - | - | - | - | |
| Fluctuation gain | 1,354,530 | - | | | - | | | - | - | - | - | |
| Total | 1,673,629,222 | - | | | 1,250,000,000 | | | 1,250,000,000 | - | - | - | |



Chief Financial Officer

Director

Managing Director

