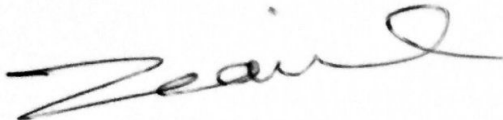


Schedule-A

Declaration

Sonali Paper & Board Mills Limited has issued additional share capital in the form of Rights Issue of 10,981,729 Ordinary Shares of Tk. 10.00 each at an issue price of Tk. 10.00 and the fund utilization of said Rights Share as on 30 September 2022 is as follows:

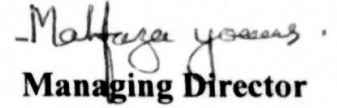
Purpose	As per Rights share offer document (ROD) (Tk.)	Disbursed till date (Tk.)	Balance (Tk.)
To Procure brand new Caterpillar Gas Generator sets with complete standard accessories	109,817,290	109,817,290	Nil
<b>Total</b>	<b>109,817,290</b>	<b>109,817,290</b>	<b>Nil</b>



Chief Financial Officer



Company Secretary



Managing Director



Fuzia Haque, FCA  
Partner

FAMES & R  
Chartered Accountants

Date : 15 October 2022  
Place : Dhaka

